A Federated Model for Scheduling in Wide-Area Systems

Jon B. Weissman and Andrew S. Grimshaw
February 6, 1996
Technical Report CS-96-3

Abstract

In this paper a model for scheduling in wide-area systems is described. The model is federated and utilizes a collection of local site schedulers that control the use of their resources. The wide-area scheduler consults the local site schedulers to obtain candidate machine schedules. A set of issues and challenges inherent to wide-area scheduling are also described and the proposed model is shown to address many of these problems. A distributed algorithm for wide-area scheduling is presented and relies upon information made available about the resource needs of user jobs. The wide-area scheduler will be implemented in Legion, a wide-area computing system developed at the University of Virginia.

1.0 Introduction

Over the past few years the feasibility of wide-area gigabit network technology has been demonstrated by the implementation of network testbeds including Casa, ESnet, vBNS, etc. In 1995, an operational wide-area gigabit network known as I-way connecting machines at nineteen nationwide sites including Argonne National Laboratory in Illinois, the Cornell Theory Center in New York, and California Institute of Technology was demonstrated at Supercomputing in San Diego and deemed to be highly successful. Demands for network bandwidth on a national scale as evidenced by the explosion of internet traffic suggest that testbeds such as the I-Way will become more commonplace.
Traditionally, the guiding principle for distributed systems organization has been geographic proximity. The advent of gigabit networks offers another possibility. If the communication capacity between wide-area sites is sufficiently large then using remote resources for high performance computing becomes feasible. When the inter-site communication capacity is within an order of magnitude of the intra-site communication capacity, then it becomes beneficial to consider wide-area sites. For this reason, a model of distributed systems organization based on network capacity rather than geographic proximity is proposed.

The presence of these networks has created a paradigm for computing called wide-area computing. Wide-area computing is not entirely new. Loosely-coupled wide-area applications such as E-mail have been with us for some time. What is new is the possibility of obtaining high performance for more tightly-coupled applications or jobs using wide-area resources. There are two opportunities for achieving high performance in wide-area systems, reduced completion time for jobs, and high job throughput. For a single job, high performance can be obtained by either utilizing the resources contained in multiple sites or choosing the best single site. Essential to the success of wide-area computing is scheduling. The general scheduling problem is NP-complete [13] and numerous heuristics have been developed. Scheduling is the process of deciding where an job and its constituent tasks will run. A schedule is the set of machines assigned to a job. This paper describes the issues and constraints inherent in wide-area scheduling, and proposes the design of a wide-area scheduler for the Legion parallel processing system [8].

A number of research projects have addressed infrastructure support for wide-area computing. Infrastructure support includes remote execution, managing heterogeneity, shared file systems, etc. Two of these projects are Schooner [9] and Legion [8]. Perhaps the most popular wide-area system is the World-Wide Web that provides support for data sharing, but is not geared to high performance computing. The most widely used local-area distributed system is PVM [12], but it is limited to support for communication, heterogeneity, and remote execution. Other projects deal specifically with achieving high performance via scheduling, but do so in a restricted distributed system such as a NOW or metasystem. Metasystem projects include [2][4][5]. NOW projects include Condor [10], DQS [11], and LSF [18]. All of these efforts concentrate on local as opposed to wide-area scheduling. Much of the NOW scheduling research is based on classic distributed system scheduling models [1][3].
Legion is a project designed to provide a comprehensive wide-area computing infrastructure with support for remote execution, shared file systems, fault tolerance, security, and high performance. Legion and its predecessor Mentat [7] have addressed the scheduling problem in a local-area context [6][14][15] and the wide-area scheduler described here will be implemented in Legion.

The remainder of this paper is as follows. Section 2.0 describes a set of objectives and issues that must be addressed in the design of a wide-area scheduler. Section 3.0 proposes a system model for user jobs that details what job information is needed for scheduling, and a network model for organizing the wide-area resources based on sites. Section 4.0 presents the wide-area scheduling algorithm and its implementation. Section 5.0 is a conclusion and future work.

2.0 Objectives and Issues

Before embarking on the components of the design, it is important to detail the objectives that a wide-area scheduler must meet. The objectives of a wide-area scheduling system are the following:

- **Provide high performance for jobs**
  High performance is defined in the following simple way. If a performance benefit can be obtained using remote (i.e., wide-area) resources, then the scheduling system should use them. Otherwise, local resources should be used. The system may opt to use resources in the “best” single remote site or multiple sites.

- **Exploit resources in remote sites**
  This follows from the high performance principle. When appropriate, the wide-area scheduler should exploit remote resources.

- **Seamless to the user**
  The complexity of wide-area scheduling should be hidden from the user as much as possible. However, the user will be required to provide information about their job.

- **Maintain local autonomy for scheduling decisions**
  This is a critical design objective. The wide-area scheduler must make decisions in concert with the local site schedulers. The local site schedulers have authority over their resources and make scheduling decisions based on local needs. This is the basis of the federated scheduling model. For example, the local scheduler may use priorities, restrict parallel jobs to certain machines, etc. Methods for local job scheduling are discussed in [1][3][17]. The wide-area scheduler simply consults the local site scheduler to find out the best possible schedule that is available for a particular job.
• **Scalable run-time scheduling**

The unpredictable pattern of resource sharing in a large, distributed, wide-area system means that scheduling must be deferred until run-time. Consequently, scheduling must be reasonably efficient. Furthermore, scheduling must be scalable in the sense that as more sites are added to the system, the scheduling performance degrades gracefully.

• **Handle scheduling constraints**

Certain classes of jobs will have constraints that the scheduling system must accommodate. Three examples of constraints are the following. (1) a job must run in a particular site for reasons such as security or to be near data sources, (2) a job may require specific resource types, and (3) a job must run in under $n$ time units. In the absence of constraints, the system will schedule the job to complete as quickly as possible.

Achieving these objectives requires that several issues and obstacles be addressed:

• **Data locality**

It is assumed that part of the system infrastructure is the ability to access data and files independent of location, i.e., a shared file system is available. For jobs that are scheduled in a site that does not have direct access to needed data, the data must be transported to job’s location. The scheduling system assumes that the data transport cost can be amortized over the course of the job execution. If this is not the case, then the job must be moved to the data and this must be expressed as a scheduling constraint.

• **Site selection**

In a large wide-area system composed of hundreds to thousands of sites, it will not possible to consider all sites for a scheduling decision. A mechanism for identifying an appropriate subset of sites for scheduling is an important part of a wide-area scheduler.

• **Fault tolerance**

A wide-area scheduler must be fault tolerant since the mean-time-to-failure for any component in a large, distributed system is very small. This also applies for jobs that are more vulnerable to faults due to wide-area distribution. Fault tolerance can be supported by a range of standard techniques including replication, elections, checkpoint-restore, etc. Full treatment of this problem is outside the scope of this paper.

• **Dynamic load balancing**

The wide-area scheduler makes a run-time scheduling decision based on consultation with the local site schedulers. A decision to dynamically rebalance a job or set of jobs due to resource sharing, faults, or the irregular nature of a job, is a *local* decision. If the dynamic load balancing occurs locally, then the wide-area scheduler does not participate. However, the local site scheduler may issue a request to the wide-area scheduler that a job be rescheduled elsewhere. Issues relating to *how* to dynamically load balance a running job are outside the scope this paper. All that can be said is that the wide-area scheduling system must not preclude this capability.
A number of system infrastructure issues must be solved in order for wide-area scheduling to be feasible, but are outside the scope of scheduling per se. These include:

- *Shared file system*
- *Naming and communication support*
- *Location and generation of task binaries for jobs*
- *Support for remote execution*
- *Management of heterogeneity*

Legion currently provides solutions for restricted cases of these general problems. In particular, near full support for networks of Unix workstations is provided. Support for a wider range of architectures and networks is planned.

For the wide-area scheduler to be effective, information about job resource needs must be available to evaluate possible scheduling decisions and to exploit remote resources. The availability of such information is the cornerstone of the proposed approach. This information is provided by the job and made available to the scheduling system. The wide-area scheduler is based on this job model and a network model. These are described next.

### 3.0 System Model

#### 3.1 Network Organization

The network is organized as a collection of *sites*. A site is an administrative domain with certain security policies, file systems, resource accounting procedures, and most importantly, computing resources. It is unimportant to the wide-area scheduling system how the sites themselves organize their resources. A model for site organization based on processor clusters is described in [14][16]. Each site runs a *scheduling manager* (*SM*) that has two components. One component is an interface to the *local* scheduling system (*LS*) and the other is the wide-area interface between other *SM’s*. The *SM’s* and *LS’s* are address-space disjoint and communicate via message-passing\(^1\). The *SM’s* run the wide-area scheduling algorithm discussed later in Section 4.0. The *LS* manages the local resources in a manner transparent to the *SM*. It is the *LS* that decides what

----

\(^1\) In some systems, the *SM* and *LS* may be configured as a single process.
resources it will make available for wide-area scheduling at any point in time. As an example consider two sites as depicted in Figure 1; site 1 contains a single parallel supercomputer (perhaps an Intel Paragon or SP-2), and site 2 contains a NOW. The LS for site 1 may be NQS and the LS for site 2 may be Condor. NQS manages the supercomputer partitions and Condor manages the workstations. For sites that contain a multitude of resources, several LS’s may be used with a single representative designated to communicate with the site SM. This is a configuration issue that does not concern the SM. The requirement of the SM interfaces are described shortly. Although shown as external to the site, the SM will be designated to run on one of host computers within a site.

![Figure 1: Example of federated scheduling](image)

For sites that have sufficient communication capacity between them, scheduling a single job across these sites may be feasible. This requires a tighter integration of the site SM’s through the virtual site mechanism. A virtual site is composed of multiple sites with sufficient communication capacity to be considered as a single site by scheduling. It has a single SM (shown in bold) that interacts with the constituent site SM’s instead of the LS. As an example consider the I-Way and Casa virtual sites as depicted in Figure 2 (the virtual sites are the dotted boxes). A single job could be scheduled across the multiple sites connected on the I-Way given this organization.

### 3.2 Job Model

Jobs may arrive at any computer in the system at any time. A job contains a set of concurrent tasks. A master-slave model is assumed in which the master task corresponds to the main program, see Figure 3. The master initiates the job scheduling request and waits for the result of job execution (if any). The bulk of the computation is carried out by the slaves. Sequential jobs contain only one slave task and data parallel jobs may contain a single SPMD slave task template that may be instantiated multiple times. For data parallel jobs, the degree of task instantiation depends on problem and resource characteristics [14]. The tasks of the job may communicate in some manner and this pattern may be known apriori. For task parallel jobs, the slave tasks may be exe-
cuting different computations. The job implementation is assumed to have been produced by a programmer or compiler.

A job may be submitted to the wide-area scheduling system by sending it to the local site manager which is located at a well-known local address. This is accomplished by the master. The implementation of this mechanism is outside the scope of this paper. It would be accomplished by a combination of language and library extensions as provided in Legion. Local jobs submitted to computers by other means are not scheduled by the wide-area scheduling system. However there

---

**Figure 2:** Virtual sites

**Figure 3:** Master-slave job model
is nothing that precludes these jobs from being scheduled by a local $LS$. From this point on, the term “jobs” refer to jobs submitted to site managers only. The job mix is assumed to contain both sequential and parallel/distributed jobs. Jobs must provide information about their expected execution performance that can be exploited by the site $SM$. How this information will be used is deferred to the next section. This information allows the site $SM$ to evaluate the effectiveness of candidate schedules for the job. The effectiveness is simply the predicted completion time for the job. How this information is made available is an implementation issue and outside the scope of this paper. A technique for encapsulating execution information for data parallel jobs using library functions called callbacks was implemented for the Mentat Programming Language (MPL) [14][15]. The following job information may be used:

- **Job type**

  Data parallel, task parallel, mixed-paradigm, distributed, or sequential. A distributed job is a collection of very loosely-coupled tasks that may be scheduled in multiple sites. If a parallel job is very loosely-coupled then it should be designated as distributed.

- **Job computation and communication**

  Task computation and communication costs must be provided. A job may have multiple implementations and a family of cost functions may be specified. In many cases this cost information may be specified abstractly in terms of instruction counts for computation and message size for communication. This is important because it must be possible to estimate these costs for heterogeneous machines. A model for data parallel programs demonstrated that this abstract information can be turned into very precise execution time estimates in a heterogeneous environment [16]. Some of the job information will require off-line benchmarking.

- **Scheduling histories**

  If a job has been run previously by the wide-area scheduling system, then the results of this previous schedule may be useful. The wide-area scheduling system will return a record of the scheduling decision and the elapsed time in some form for each scheduled job. Scheduling histories can be used for candidate site selection.

- **Scheduling constraints**

  These were discussed earlier. A language for specifying job scheduling constraints is an implementation issue. Related to constraints is the notion of preferences which are a weaker form of constraints. For example, a job may indicate site preferences, but the system is free to consider other sites as well.
• **Job-specific schedulers**

The SM will contain a suite of scheduling algorithms for exploring and evaluating the set of candidate schedules by default. However, in some cases jobs may specify their own schedulers. For instance a data parallel job may indicate that it wishes to use the Prophet data parallel scheduler as developed for Mentat [14]. This capability should be supported.

### 4.0 Wide-Area Scheduling

#### 4.1 The Algorithm

The wide-area scheduling algorithm (WA) is a distributed algorithm that has two parts, the local site SM component, and the remote site SM component, see Figure 4. It is initiated by the arrival of a scheduling request to a local site SM from a master task running on a computer in the local site. When a job first arrives at a local site SM, a set of candidate sites are selected (including the local site) and the job is sent to each remote site SM for bidding. Selecting the candidate sites is discussed later. Each remote site SM then contacts its LS to get a list of machines and when they are available. Additional information may also be returned such as whether the machines are shared or may be dedicated to the job. The remote SM then runs a local scheduling algorithm to search this set of machines to evaluate the possible schedules taking job constraints into account. The best schedule and projected completion time are returned to the local site SM. The best schedule has the smallest predicted completion time. The local site SM then selects the best site, and

---

**Figure 4: WA algorithm**
 initiates the scheduling of the job on that site. This algorithm offers an opportunity to provide robust job scheduling – instead of a single site selection, the system could redundantly schedule the job in multiple sites for fault tolerance. This possibility is being investigated.

The remote SM locks its best schedule until the scheduling transaction is complete. Locking is used to prevent race conditions. If another scheduling transaction is initiated in the midst of the current one, there may be a race for the machines in candidate schedules of both transactions. To prevent this, the first transaction to initiate eval_scheds, locks its best schedule within the remote SM. Locking simply makes the machines contained in schedule unavailable for future transactions until it they are released. When the local SM receives all\(^2\) of the bids, it selects the best schedule, and informs all of the remote sites of its decision. This information can be used by the other sites in making future scheduling decisions. For example, the other sites can avoid this site in the short-run since it is already running a job. The sites can purge this information from their tables after elapsed_time time units (the projected completion time) have passed. The remote SM that was selected passes the job to the local LS for execution. At this point, the other remote SM’s can release the lock on their best candidate schedule. The procedure calls across address-spaces (e.g., get_best) are RPC’s. The interactions between the various system components is depicted in Figure 5 (site SM\(_1\) is selected for the job). The implementation of the WA algorithm requires that the SM and LS support several interface functions. These are described next.

![Diagram](image)

**Figure 5:** WA coordination

---

2. Performance may dictate a time-out period for replies and perhaps only a subset of the replies will be waited for.
4.2 The Interfaces

**SM ↔ SM**

The following functions must be provided on the SM ↔ SM interface within the SM:

- **get_best (Job) → schedule + elapsed_time**
  
  Returns best schedule for the job and the projected elapsed time for its execution within the site managed by called SM. The schedule is a set of machines.

- **go_SM (Job, schedule) → result + scheduling info**
  
  Initiates job on called SM using the machines contained in schedule. It returns a result and scheduling information to the caller. The scheduling information includes the elapsed time taken by the job.

- **no_go_SM (Job, schedule) → void**
  
  Informs called SM that job will be scheduled elsewhere (using schedule). This serves as an acknowledgment to close the transaction. It also provides future scheduling information to the called site. This is a void function so the caller need not wait for its completion.

**SM ↔ LS**

The following functions must be provided on the SM ↔ LS interface within the LS:

- **get_sche ds (Job) → schedules + availability + shared + cost**
  
  Returns the set of possible machine schedules, when they are available, whether the machine is shared, and the cost of using a given machine(s). The LS decides which resources it will make available based on local system needs. A site LS may also provide mechanisms for controlling when machines are available. For example, Legion supports a machine reservation capability. If the machine is shared, then its current load status is also provided. A shared machine cannot give a performance guarantee to the job. For example, a multi-computer partition may be allocated in a dedicated fashion, but most workstations are shared. For a job that has a performance constraint, avoiding shared machines may be necessary. Cost is an abstract quantity which can be used by a site to charge for the use of its resources. For example, Legion generates resource accounting information for use in a cost policy. Note: get_sche ds may require modification of existing LS software to make all of this information available.

**Local Computer ↔ SM**

The following functions must be provided on the Local Computer ↔ SM interface within the LS:

- **WA_sched (Job) → result and scheduling info**
  
  Send job scheduling request to local site SM which results in the job being scheduled in the best candidate site. Recall that this is sent from the master task component of the job (i.e., the main program). If the job returns a result it is passed back to the master task that initiated the WA_sched call. The scheduling information includes the selected schedule and elapsed time. It may be used for future scheduling decisions.
4.3 Inside the SM

In supporting the WA algorithm, a number of other issues arise. In step 2 of the WA scheduling algorithm, the site $SM$ must select $k$ candidate sites for scheduling. How is this done? First, each $SM$ must know the addresses of the other site $SM$’s in the system. These must be well-known addresses established at configuration time. Other configuration issues include where the $SM$ and $LS$ will run within the site. It is assumed that a particular site will only know the addresses of a subset of the sites in the entire system. For example, some sites will permit only a few, perhaps trusted sites to use their resources. Other sites will have an organizational connection such as NSF supercomputer sites or NASA sites. The total number of remote sites that a particular site may utilize for scheduling is $N$. However at any point in time, the number of active remote sites is $M$, $M \leq N$. An inactive site will not used for scheduling. A site may become inactive by any number of means. A remote site may tell this site to stop sending jobs for a certain time period. Another example is that the remote site has suffered some type of fault or is otherwise inaccessible. Temporal information may also be useful. For example, certain times of the day are busier and this information can be used. 3 The $SM$ will keep a table of the active sites. The $SM$ will also keep a table of the jobs and their location (sites) that have been scheduled on its behalf. Below the $SM$ functions are described and some open issues.

- $WA\_sched (Job) \rightarrow result$ and scheduling info
  
  This is executed by the local site $SM$ when the main program of a user job requests wide-area scheduling. The details of this function are described above and in Figure 4a. An open issue is how to decide on the $k$ candidate sites for scheduling ($k \leq M$). The problem is simplified if the job specifies constraints or preferences, or contains a history of good quality prior scheduling decisions. The number of sites selected should be related to the computational weight of the job. A long-running job can tolerate the additional overhead associated with the consideration of a larger number of candidate sites. A metric that relates the computation weight to $k$ needs to be developed. A secondary issue is which subset of $k$ sites ought to be selected? If the local site has no knowledge of the resources and their availability in the other sites, then a random selection may work well. The local site should probably avoid sites that are already executing jobs on its behalf.

- $eval\_sched (scheds, Job) \rightarrow best\_schedule + predicted\_elapsed\_time$

  The local $SM$ selects the best candidate schedule from the set $scheds$ by invoking this function. The best schedule is based on local system needs. For example, some site $SM$’s

3. Each local SM will have to keep time-zone information about its N sites.
may be configured for high throughput, bias to parallel or sequential jobs, reduced completion time, etc. The selected schedule together with an estimate of the job completion time using this schedule is returned. Estimating job completion time requires information about the job implementation described earlier. A model for accurately predicting the runtime for data parallel jobs in heterogeneous workstation networks is described in [14]. This model will be extended for other job classes. It is envisioned that a suite of evaluation algorithms will be needed for the other job classes.

5.0 Conclusion and Future Work

The objectives and issues that arise in the design of a wide-area scheduling system were described. A federated model for a wide-area scheduling system was presented that meets many of these objectives. The system architecture is scalable and preserves local scheduling autonomy. The local site decides which resources it will commit to a new job based on local system needs.

The system will schedule jobs remotely if there is a performance benefit in doing so. A distributed scheduling algorithm that selects the best candidate schedule from among a set of available sites was described. This algorithm relies on a local algorithm that is used by a site to evaluate the set of possible machine schedules. This evaluation procedure relies upon information made available about the user jobs. An evaluation procedure for data parallel jobs has been developed and will be extended for other job classes. The system must also support job preferences, scheduling constraints, and exploit job scheduling histories, if available. It must also allow jobs to specify their own schedulers if they wish. Future research will address several open issues including candidate site selection for jobs. A prototype implementation of the wide-area scheduler in the Legion system is planned to demonstrate the feasibility of the approach.

6.0 References


